

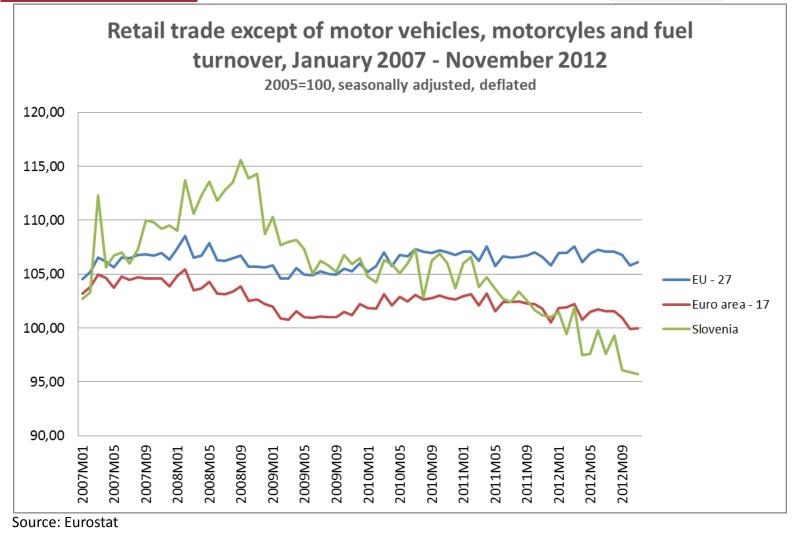
# **PROJECT TRASDEM**:

Empowerment of social dialogue in trade sector as a contribution to the overarching EU employment and social policy challenges

# **Project meeting/Study visit of project partners**

# Kopenhagen, Denmark, 4. March 2013- 6. March 2013







## Table 1: Volume indices of retail trade turnover, Slovenia, January 2013

|   | <u>I 2013</u><br>XII 2012 | <u>I 2013</u><br>I 2012 |
|---|---------------------------|-------------------------|
| Total retail trade <sup>1)</sup>          | 100.8                     | 92.4                    |
| Total retail trade except automotive fuel | 98.6                      | 92.5                    |
| Food, beverages, tobacco                  | 101.5                     | 95.2                    |
| Non-food (except automotive fuel)         | 98.3                      | 91.3                    |

 In the total retail trade aggregate are included sale of food, beverages, tobacco, sale of non-food products (except automotive fuel) and sale of automotive fuel.
 Source: SURS

Table 2: Volume indices of turnover in wholesale, retail trade and repair of motor vehicles and motorcycles, Slovenia, January 2013

|  | <u>I 2013</u><br>XII 2012 |      |
|--|---------------------------|------|
| Wholesale, retail trade and repair of motor vehicles and motorcycles | 96.7                      | 91.7 |

Source: SURS



Volume indices of turnover of retail trade (working day adjusted data)

|   | (1-12)12/ |
|---|-----------|
|   | (1-12)08  |
| 47 Retail trade   | 88,6      |
| 47 excl. 47.3 Retail trade, except fuel                               | 87,2      |
| 47.3 Automotive fuel in specialised stores                            | 97,4      |
| 47.11+47.2 Food, beverages and tobacco                                | 89,3      |
| 47.11 Non-specialised stores, predominantly with food                 | 89,8      |
| 47.2 Food, beverages, tobacco in specialised stores                   | 72,3      |
| 47.19+47.4+47.5+47.6+47.7+47.8+47.9 Retail trade with non-food,       | 84,5      |
| 47.19 Non-specialised stores, predominantly with non-food             | 94,       |
| 47.73+47.74+47.75 Pharmaceutical, medical, cosmetic and toilet        |           |
| products in specialised stores  | 104,      |
| 47.51+47.71+47.72 Textiles, clothing, footware and leather products   |           |
| in specialised stores   | 103,3     |
| 47.43+47.52+47.54+47.59+47.63 Furniture, household equipment,         |           |
| construction material, audio and video equipment in specialised       | 65,9      |
| 47.41+47.42+47.53+47.61+47.62+47.64+47.65+47.76+47.77+47.78           |           |
| Computers, telecommunications equipment, books, sport                 |           |
| equipment, toys, etc. in specialised stores                           | 79,       |
| 47.91 Retail sale via mail order houses or via Internet               | 63,       |
| 45 Wholesale and retail trade and repair of motor vehicles and        | 88,       |
| 45.1+45.3+45.4 Motor vehicles, motorcycles, spare parts and           | 89,       |
| 45.2 Maintenance and repair of motor vehicles                         | 82,       |
| 47+45 Total retail trade and wholesale, retail trade, repair of motor |           |
| vehicles and motorcycles  | 90,0      |
| 47.52+47.59 Retail trade of furniture and construction material in    | 58,0      |
| 47.43+47.54+47.63 Retail trade of household equipment, audio and      |           |
| video equipment in specialised stores                                 | 83,8      |
| Source: Statistical Office of the Republic of Slovenia                |           |



#### Persons in employment by activities, december 2012

|                                |              |       |         |     |       |  | Persons in |             |
|--------------------------------|--------------|-------|---------|-----|-------|--|------------|-------------|
|                                |              |       |         |     |       |  | employment | %           |
|                                |              |       |         |     |       | Activities - TOTAL   | 792.948    |             |
|                                |              |       |         |     |       | C MANUFACTURING  | 178.372    | ,           |
|                                |              |       |         |     |       | G WHOLESALE AND RETAIL TRADE, REPAIR OF MOTOR VEHICLES AND MOTORCYCLES         | 106.362    | <u>13,4</u> |
|                                |              |       |         |     |       | P EDUCATION  | 65.279     | -,          |
|                                |              |       |         |     |       | Q HUMAN HEALTH AND SOCIAL WORK ACTIVITIES                                      | 55.331     | 7,0         |
|                                |              |       |         |     |       | F CONSTRUCTION   | 53.494     | 6,7         |
|                                |              |       |         |     |       | O PUBLIC ADMINISTRATION AND DEFENCE, COMPULSORY SOCIAL SECURITY                | 49.635     | ,           |
|                                |              |       |         |     |       | M PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES                            | 47.576     | · ·         |
|                                |              |       |         |     |       | H TRANSPORTATION AND STORAGE   | 45.452     | 5,7         |
|                                |              |       |         |     |       | A AGRICULTURE, FORESTRY AND FISHING  | 37.393     | 4,7         |
|                                |              |       |         |     |       | I ACCOMMODATION AND FOOD SERVICE ACTIVITIES                                    | 31.397     | 4,0         |
|                                |              |       |         |     |       | N ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES                                | 25.342     | 3,2         |
|                                |              |       |         |     |       | J INFORMATION AND COMMUNICATION  | 22.987     | 2,9         |
|                                |              |       |         |     |       | K FINANCIAL AND INSURANCE ACTIVITIES   | 22.931     | 2,9         |
|                                |              |       |         |     |       | R ARTS, ENTERTAINMENT AND RECREATION   | 13.703     | 1,7         |
|                                |              |       |         |     |       | S OTHER SERVICE ACTIVITIES   | 13.212     | 1,7         |
| Persons in employment by activ | vities. Slov | venia |         |     |       | E WATER SUPPLY, SEWERAGE, WASTE MANAGEMENT AND REMEDIATION ACTIVITIES          | 9.469      | 1,2         |
|                                |              |       |         |     | Index | D ELECTRICITY, GAS, STEAM AND AIR CONDITIONING SUPPLY                          | 7.849      | 1,0         |
|                                | [            | 1 /   | [       |     |       | L REAL ESTATE ACTIVITIES   | 3.983      | 0,5         |
| Activities - TOTAL             | 2008M12      |       | 2012M12 |     |       | B MINING AND QUARRYING   | 2.682      | 0,3         |
| Persons in employment          | 880.252      | 100   | 792.948 | 100 | 90    | T ACTIVITIES OF HOUSEHOLDS AS EMPLOYERS; PRODUCING ACTIVITIES OF HOUSEHOLDS FC | 499        | 0,1         |
| Persons in paid employment     | 790.231      | 90    | 699.898 | 88  |       |  |            |             |
| Self employed persons          | 90.021       | 10    | 93.050  | 12  | 103   | Source: Statistical Office of the Republic of Slovenia                         |            |             |
|                                |              |       |         |     |       |  |            |             |
|                                |              |       | [ ]     |     | Index |  |            |             |
| TRADE                          | 2008M12      | %     | 2012M12 | %   | 12/08 |  |            |             |
| Persons in employment          | 116.878      | 100   | 106.362 | 100 | 91    |  |            |             |

| Self employed persons             | 7.548      | 6     | 8.213 |
|-----------------------------------|------------|-------|-------|
| Source: Statistical office of the | Republic o | f Slo | venia |

109.330 94

92

8

98.149

90

109

Persons in paid employment



Persons in employment (without farmers) by educational attainment, by activity, 31. 12. 2011, SLO

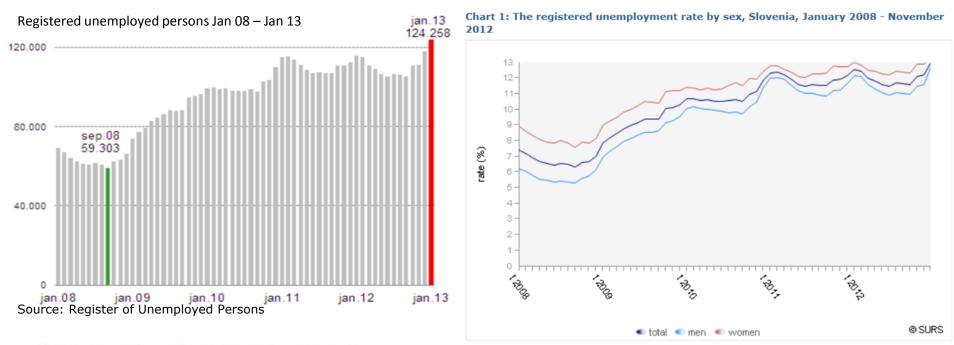
|      |  | Total   | k | oasic or less (%) | s | upper<br>econdary (%) | 1 | tertiary (%) |
|------|--|---------|---|-------------------|---|-----------------------|---|--------------|
| 2008 |  | 847.067 |   | 18,6              |   | 57,6                  |   | 23,5         |
| 2009 |  | 812.315 |   | 15,4              |   | 58,9                  |   | 25,5         |
| 2010 |  | 790.967 |   | 14,3              |   | 58,7                  |   | 26,9         |
| 2011 |  | 784.177 |   | 13,1              |   | 58,1                  |   | 28,8         |
|      | SKUPAJ   | 784.177 |   |                   |   |                       |   |              |
| А    | Agriculture, forestry and fishing                            | 4.902   | Ν | 30,1              | G | 75,1                  | Р | 66,0         |
|      | Mining and quarrying   | 2.773   |   | 27,5              |   | 73,9                  | 0 | 56,4         |
|      | Manufacturing  | 185.012 | F | 27,0              |   | 71,2                  | Μ | 55,4         |
| D    | Electricity,gas,steam,air cond.supply                        | 7.892   | Е | 24,3              |   | 70,8                  | K | 51,7         |
| Е    | Water supply;sewer.,wst.manag.,remed.act.                    | 9.561   | Т | 23,9              |   | 70,7                  | J | 49,7         |
| F    | Construction   | 62.057  | С | 21,2              | F | 65,2                  | R | 46,8         |
| G    | Wholesale,retail;repair of mot.vehicles                      | 109.155 | I | 19,5              | С | 64,1                  | Q | 40,9         |
| Н    | Transportation and storage                                   | 46.508  | Н | 13,7              |   | 58,3                  | D | 39,2         |
| I    | Accommodation and food ser.activities                        | 32.307  | В | 12,4              | Т | 58,1                  | L | 38,0         |
| J    | Information and communication                                | 22.708  | Q | 8,4               | ш | 57,9                  | S | 21,5         |
| K    | Financial and insurance activities                           | 23.785  | L | 8,1               | Ν | 57,4                  | G | 18,6         |
| L    | Real estate activities                                       | 3.990   | S | 7,7               | D | 56,1                  | Т | 18,0         |
| М    | Professional, scientific, technical act.                     | 48.204  | R | 6,9               | Ц | 53,9                  | Ε | 17,8         |
| Ν    | Administrative and support service act.                      | 26.160  | G | 6,3               | Q | 50,7                  | В | 16,9         |
| 0    | Public admin,defence;compulsory soc.sec.                     | 51.192  | Ρ | 5,5               | J | 47,9                  | С | 14,8         |
| Р    | Education  | 65.473  | Μ | 4,8               | K | 47,3                  | Α | 14,2         |
| Q    | Human health and social work activities                      | 54.777  | D | 4,7               | R | 46,3                  | Ν | 12,6         |
| R    | Arts,entertainment and recreation                            | 13.909  | J | 2,4               | 0 | 41,6                  | Η | 12,4         |
| S    | Other service activities                                     | 13.246  | 0 | 2,0               | Μ | 39,8                  | I | 9,3          |
| Т    | Act.of hhold.as employers;producing act.of hhold for own use | 566     | Κ | 1,1               |   | 28,4                  | F | 7,7          |

Source: SURS



| Persons in employ   | Persons in employment by activity (NACE Rev. 2), 5-year age groups and sex, Slovenia, 2011 |               |             |             |             |             |             |             |             |             |             |                   |
|---------------------|--|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------------|
| Activities - TOTAL  | Age - TOTAL  | 15-19 years   | 20-24 years | 25-29 years | 30-34 years | 35-39 years | 40-44 years | 45-49 years | 50-54 years | 55-59 years | 60-64 years | 65 years and over |
| Sex - TOTAL         | 817.311  | 0,2           | 3,7         | 11,2        | 15,5        | 15,7        | 15,2        | 15,9        | 13,7        | 7,5         | 1,3         | 0,2               |
| Men                 | 452.062  | 0,3           | 4,5         | 11,4        | 15,2        | 15,1        | 14,4        | 14,9        | 13,1        | 8,9         | 1,9         | 0,3               |
| Women               | 365.249  | 0,1           | 2,7         | 10,9        | 15,8        | 16,3        | 16,1        | 17,1        | 14,4        | 5,7         | 0,6         | 0,1               |
| G - Trade           | Age - TOTAL  | 15-19 years   | 20-24 years | 25-29 years | 30-34 years | 35-39 years | 40-44 years | 45-49 years | 50-54 years | 55-59 years | 60-64 years | 65 years and over |
| Sex - TOTAL         | 109.157  | 0,2           | 4,4         | 13,6        | 18,2        | 17,5        | 14,2        | 14,4        | 11,5        | 5,3         | 0,6         | 0,1               |
| Men                 | 52.429   | 0,3           | 5,3         | 13,3        | 18,0        | 17,3        | 13,8        | 13,2        | 10,4        | 7,2         | 1,1         | 0,1               |
| Women               | 56.728   | 0,1           | 3,5         | 13,9        | 18,5        | 17,6        | 14,6        | 15,6        | 12,5        | 3,5         | 0,2         | 0,0               |
| Source: Statistical | Office of the I  | Republic of S | lovenia.    |             |             |             |             |             |             |             |             |                   |





#### Table 1: Population by activity, Slovenia, 4th quarter 2012

| ,056<br>,020 | 1000<br>1,017<br>552 | 1,039 |
|--------------|----------------------|-------|
|              |                      |       |
| ,020         | 552                  | 467   |
|              |                      |       |
| 922          | 502                  | 420   |
| 97           | 50                   | 47    |
| 741          | 313                  | 428   |
|              | 97                   | 97 50 |

#### Table 2: Measures of activity of the population, Slovenia, 4th quarter 2012

|                   | Total | Men  | Women |
|-------------------|-------|------|-------|
|                   |       | %    |       |
| Unemployment rate | 9.6   | 9.1  | 10.1  |
| Activity rate     | 57.9  | 63.8 | 52.2  |
| Employment rate   | 52.4  | 58.0 | 46.9  |
| Source: SORS      |       |      |       |

For Table1 and Table 2 the source of data is the Labour Force Survey, which is based on internationally harmonised definitions of the International Labour Organization (ILO) and Eurostat. Data differ from monthly published data on labour force because of the differences in definitions and sources.



Registered unemployed persons by age groups, december 2012

| Age (years) | number  | %   |
|-------------|---------|-----|
| < 17        | 153     | 0   |
| 18 - 24     | 10.743  | 9   |
| 25 - 29     | 16.954  | 14  |
| 30 - 39     | 26.420  | 22  |
| 40 - 49     | 23.632  | 20  |
| 50 - 59     | 36.805  | 31  |
| > 60        | 3.354   | 3   |
| Total       | 118.061 | 100 |

Registered unemployed persons by educational attainment, december 2012

| Education     | number  | %   |
|---------------|---------|-----|
| I             | 35.010  | 30  |
| II            | 5.657   | 5   |
|               | 918     | 1   |
| IV            | 28.587  | 24  |
| V             | 31.018  | 26  |
| VI            | 4.710   | 4   |
| VII+VIII      | 11.119  | 9   |
| bologna prog. | 1.042   | 1   |
| TOTAL         | 118.061 | 100 |

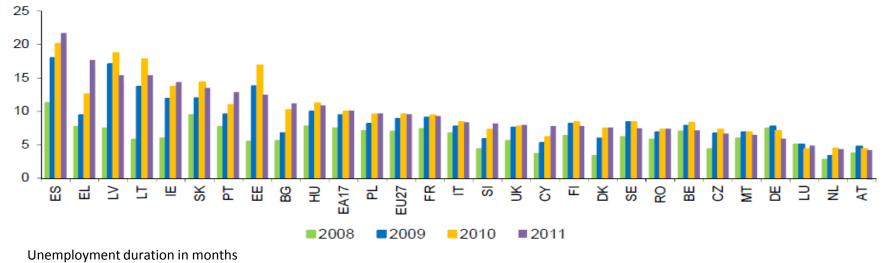
Registered unemployed persons by duration of unemployment, december 2012

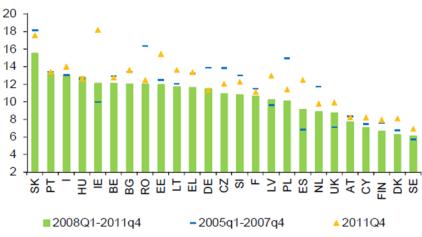
| Duration       | number  | %   |
|----------------|---------|-----|
| < 2 months     | 30.704  | 26  |
| 3 - 5 months   | 16.748  | 14  |
| 6 - 8 months   | 9.001   | 8   |
| 9 - 11 months  | 7.848   | 7   |
| 12 - 23 months | 20.188  | 17  |
| 24 - 35 months | 12.040  | 10  |
| 3 - 4 months   | 12.292  | 10  |
| 5 - 7 years    | 4.993   | 4   |
| > 8 years      | 4.247   | 4   |
| TOTAL          | 118.061 | 100 |

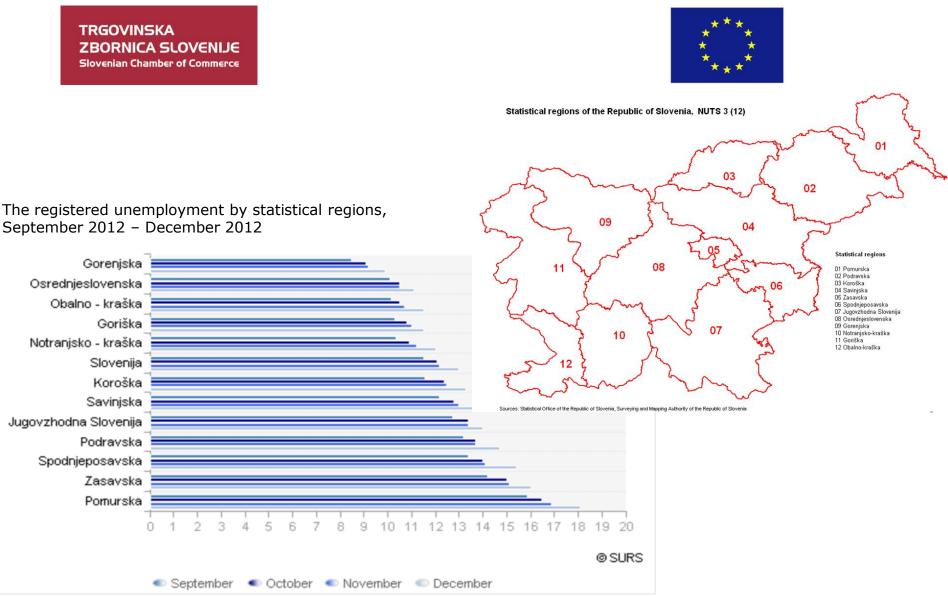
| Work experience of registered unemployed perso | ons, 31. 12. |        |        |        |         |         |
|--|--------------|--------|--------|--------|---------|---------|
|  | 2005         | 2007   | 2008   | 2009   | 2010    | 2011    |
|  |              |        |        |        |         |         |
| TOTAL  | 92.575       | 68.411 | 66.239 | 96.672 | 110.021 | 112.754 |
|  | 100%         | 100%   | 100%   | 100%   | 100%    | 100%    |
|  |              |        |        |        |         |         |
| Without work experience                        | 27           | 22     | 19     | 17     | 16      | 16      |
| Less than 1 year                               | 7            | 7      | 7      | 7      | 6       | 6       |
| 1 to less than 2 years                         | 5            | 5      | 5      | 6      | 5       | 5       |
| 2 to less than 3 years                         | 3            | 3      | 4      | 4      | 4       | 4       |
| 3 to less than 5 years                         | 5            | 5      | 5      | 6      | 6       | 6       |
| 5 to less than 10 years                        | 9            | 9      | 9      | 10     | 10      | 10      |
| 10 to less than 20 years                       | 15           | 15     | 15     | 15     | 15      | 15      |
| 20 to less than 30 years                       | 16           | 17     | 18     | 18     | 16      | 17      |
| 30 years or more                               | 12           | 17     | 17     | 17     | 22      | 20      |
| Source: Employment Service of Slovenia         |              |        |        |        |         |         |



Unemployment rates in the EU Member States: 2008-2011 (15-74 years, as % of labour force) Source: EC, Labour Market Developments in Europe 2012







#### Source: SURS





Data for 2011

 Legend
 Cases

 31.2 - 37.1
 7

 37.1 - 41.5
 8

 41.5 - 50.1
 6

 50.1 - 59.5
 7

 59.5 - 79.2
 5

 Data not available
 0

Chart: The employment rate of older workers (calculated by dividing the number of persons in employment and aged 55 to 64 by the total population of the same age group).

The indicator is based on the EU Labour Force Survey.